



Process Improvement for Initial Screening (Triage) in Urgent Care

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BACKGROUND

- Emergency Departments (EDs) & Urgent Care Centers (UCC) provide health care services to walk-in patients with varying symptoms.
- It is essential to have an efficient patient screening process in place to be able to identify critical conditions promptly.
- ➤ A standardized triage process ↓ the risk of miscommunication of patient information, improves patient assessments & ↑ patient safety.

PURPOSE

To ↑ efficiency & patient safety in a UCC triage by:

- ➤ Improving nurse triage skills through education
- Developing efficient collection & display of assessment data
- Establishing a standardized triage workflow

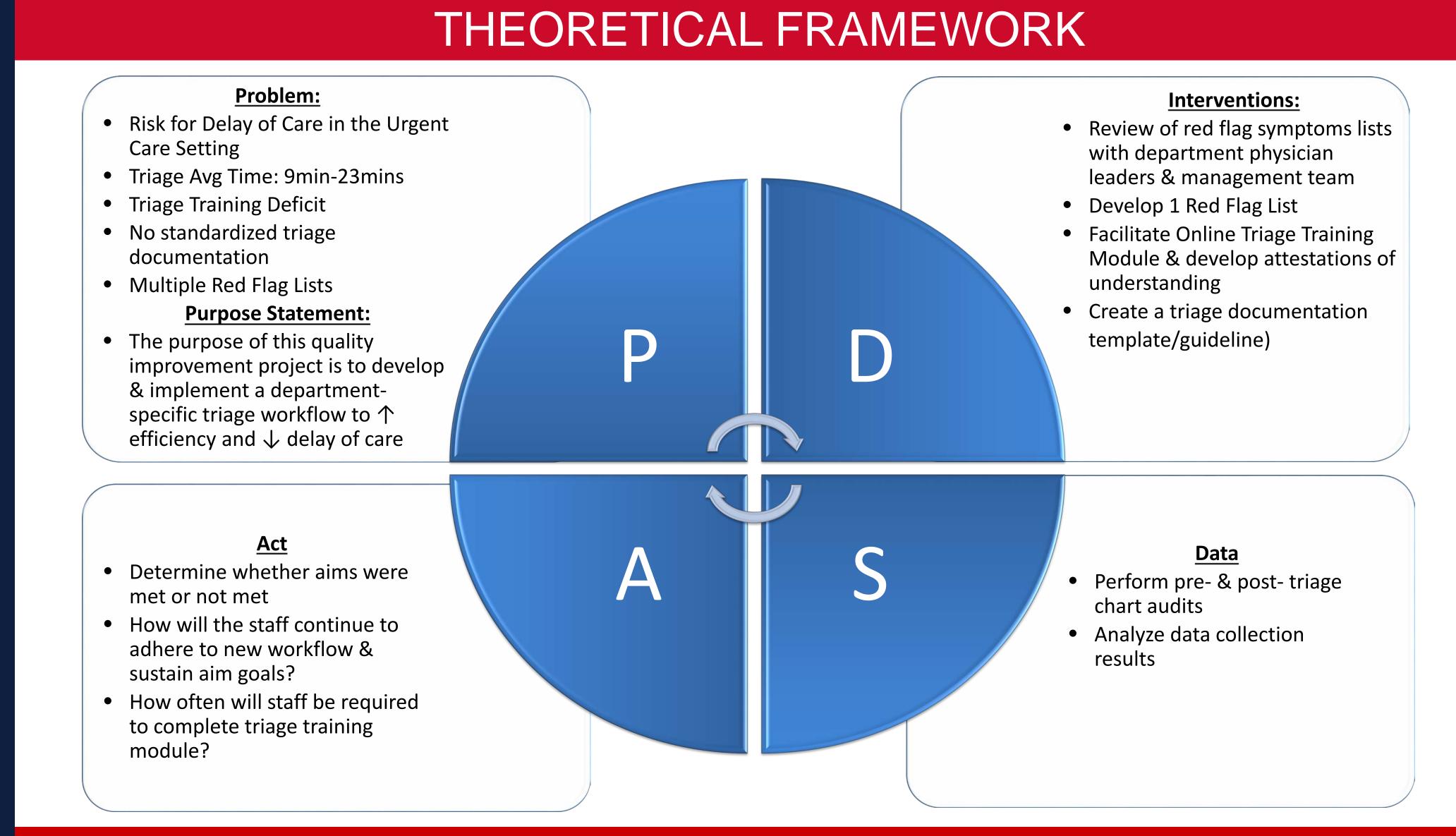
METHODS

Change project (triage protocol):

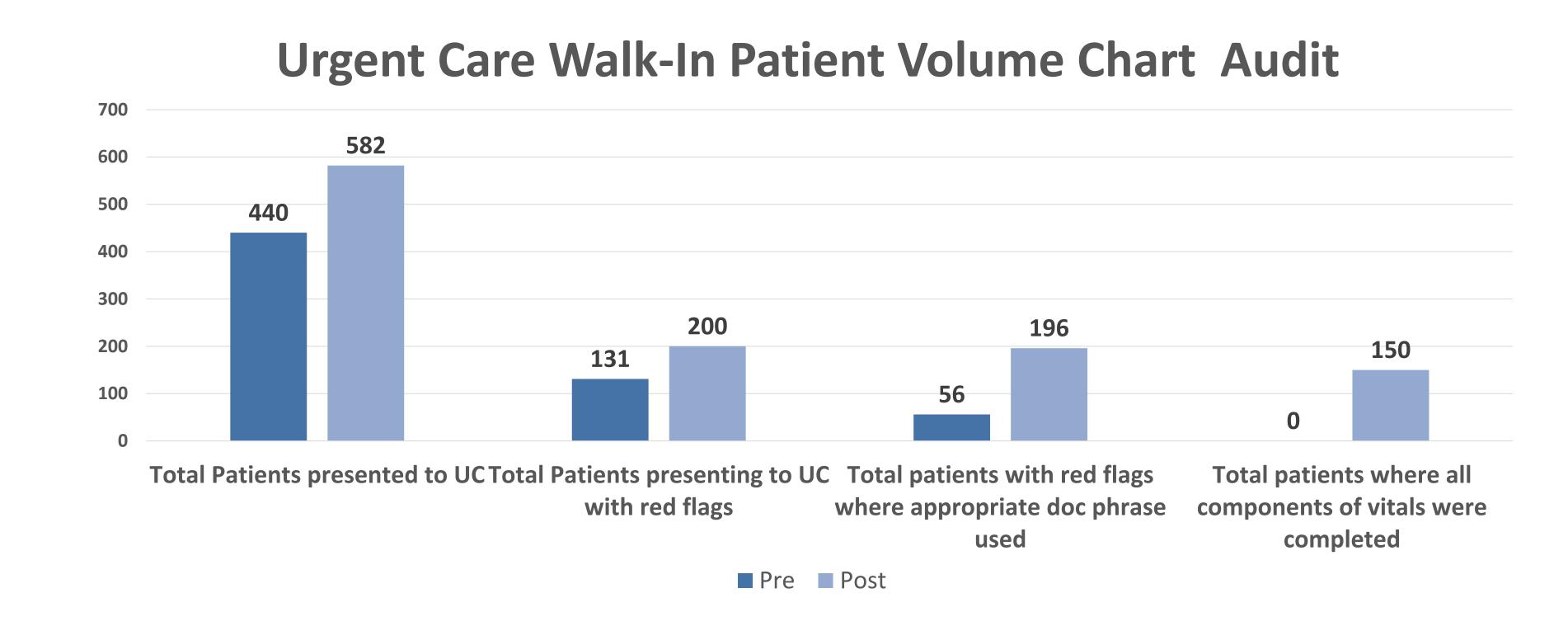
- Provide triage education & training for RNs
- Review revised Red Flag List with Service Representatives
- Implement triage protocol
- Perform pre & post evaluation of triage skills using direct observations
- Evaluate chart audit adherence to standardized documentation templates

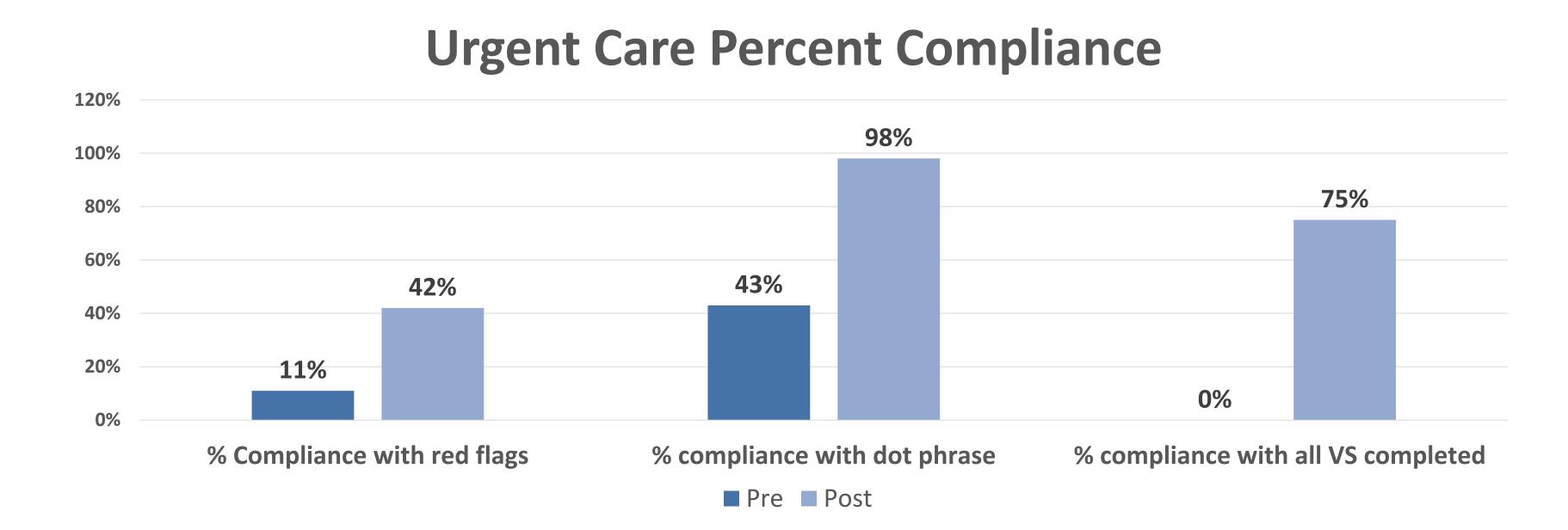
Project Description

- Consolidated Red Flag Lists
- Implemented a guided triage documentation template to assist the triage nurse in guiding their assessment & ensure consistency of data collection among triage nurses
- Conducted video and didactic triage training
- Performed observations of the nurses performing triage assessments
- Collected (pre/post) evaluation data
- ➤ Identified gaps & proposed recommendations for further training



RESULTS







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- > 13 RNs trained on triage protocol
- ➤ 3 Service Representatives were trained on the Red Flag List

Improvement

- Service Representatives flagging charts appropriately
- Nurses collecting & documenting complete set of vital signs
- Nurses using dot phrase documentation template for all triages

Impact on Patient Safety & Care

- ➤ Delay of care ↓ for patients with red flag symptoms
- ➤ Patient wait times ↓

LIMITATIONS

- Short post-implementation evaluation period
- Some staff on LOA; may hamper sustainability
- Questions about sustainability, timing & need for booster sessions could not be addressed in brief evaluation period

SUMMARY

- Previous research has identified that a triage process with clear, concise, and consistent communication between healthcare providers helps minimize the risk for delay of care & poor patient outcomes.
- Further implementation & evaluation of a standardized triage education protocol will increase patient safety in the urgent care setting